SUPPLEMENTARY FRAMEWORK FOR ASSESSING GENDER RESPONSIVE BUDGETING
PUBLIC CONSULTATION ON PEFA 2016

Proposal to introduce the assessment of gender specific information in the budget process as part of PEFA.

PEFA 2016: PI-8 ON SERVICE DELIVERY

PI-8 references sex-disaggregated performance information as good practice.

CONTRIBUTION TO SDG 5.C.1 DESIGN

PEFA Secretariat was invited to help design the SDG indicator on GRB.

OFFICIAL LAUNCH OF PEFA 2016 IN BUDAPEST

During the session on future of PEFA, participants identified GRB as the priority area that could be assessed through alignment with PEFA.

COUNTRY REQUESTS TO ASSESS GRB

Zimbabwe (2018) is the first PEFA assessment report that includes information on GRB as part of PI-8.

Why PEFA GRB Supplementary Framework?
What is Gender Responsive Budgeting?

• GRB is grounded in the understanding that public budgeting decisions and PFM systems affect the economic and social outcomes for men and women, young and elderly, people with disabilities differently.

• ‘Gender budgeting involves using the tools, techniques, and procedures of the budget cycle in a systematic way to promote equality’ (OECD)

• GRB does NOT entail separate budgets for men and women, boys and girls and does NOT require a new approach to budgeting but rather ‘an explicit recognition of the existence of gender elements paired with an adaptation and reinforcement of existing institutions and tools’ (IMF)
Thinking Behind the Design of PEFA GRB Supplementary Framework

2 KEY OBJECTIVES

COLLECTION OF INFORMATION

The PEFA GRB framework has been developed to facilitate the collection of information to assess the extent to which countries’ PFM systems inherently promote and contribute to gender equality.

AWARENESS RAISING

The purpose of the PEFA GRB assessment is to provide a benchmark of performance, highlight where progress has been made, and identify the opportunities for countries to make their PFM more gender responsive and use PFM to close persistent gender inequality gaps.
Steps in the Design of PEFA GRB Supplementary Framework

- **December 2018**: Presentation of the proposal for GRB supplementary framework to PEFA Steering Committee
- **February 2019**: World Bank anchored peer review meeting with representatives of UN Women, IMF, World Bank, and others
- **February—November 2019**: Design of guidance for assessment teams, training materials, case studies
- **October 2019**: Review of the draft framework by PEFA partners
- **February—March 2019**: Public consultation on the proposed framework
- **April—November 2019**: Pilot testing
  - Completed: Antigua and Barbuda, St Lucia, Ukraine, Indonesia, Haiti
  - Upcoming: Anguilla and Tonga
Linking PEFA GRB with the Budget Cycle

1. Gender impact analysis of budget policy proposals
2. Gender impact analysis of investment projects
3. Gender responsive budget circular
4. Gender responsive budget documentation
5. Sex-disaggregated performance information for service delivery
6. Tracking budget expenditure for gender equality
7. Gender sensitive procurement
8. Gender informative annual reports
9. Evaluation of impacts of service delivery on gender equality
10. Gender responsive legislative scrutiny
INTRODUCTION [1/2 page]

It provides an overview of gender responsive budgeting efforts in a country and refers to key government’s gender equality documents and stakeholders involved.

ASSESSMENT FINDINGS AND WAY FORWARD [1 page]

It provides an overview of findings of PEFA analysis of gender responsiveness of public financial management.

DETAILED ANALYSIS [3—5 pages]

In this part, the team provides responses to each of the questions and presents the evidence to justify the scoring.

If PEFA GRB assessment is conducted concurrently with the PEFA assessment, then the findings are presented in the Annex of the PEFA report.
PEFA GRB Guidance for Assessment Teams

ABOUT THE FRAMEWORK

ABOUT GRB

GUIDANCE ON SCORING

REPORT TEMPLATE

DATA REQUIREMENTS

GLOSSARY

USEFUL RESOURCES

GRB #2: GENDER RESPONSIVE ANALYSES OF INVESTMENT PROPOSALS

GUIDING QUESTION

Does the government carry out an analysis of the impacts of major public investment proposals on gender as part of the economic analysis of investment proposals?

DESCRIPTION

This indicator measures the extent to which robust analytical methods, based on economic analysis, to conduct feasibility or probabillity studies for major investment projects, include the analysis of the impacts on gender.

DIMENSIONS AND SCORING

Option A: Levels of GRB practice on a four-point ordinal scale

<table>
<thead>
<tr>
<th>SCORE</th>
<th>MINIMUM REQUIREMENTS FOR SCORES</th>
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</thead>
<tbody>
<tr>
<td>A</td>
<td>Economic analysis to assess all major investment projects include the analysis of the impacts on gender.</td>
</tr>
<tr>
<td>B</td>
<td>Economic analysis to assess most major investment projects include the analysis of the impacts on gender.</td>
</tr>
<tr>
<td>C</td>
<td>Economic analysis to assess some major investment projects include the analysis of the impacts on gender.</td>
</tr>
<tr>
<td>D</td>
<td>Performance is less than required for a C score.</td>
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RELATED PEFA INDICATOR/DIMENSION


COVERAGE

Central government.

TIME PERIOD

Last completed fiscal year.

MEASUREMENT GUIDANCE

Public investments can serve as a key driver for economic growth. However, the effectiveness and efficiency of public investment is also a key determinant in maximising its impact on the government’s social and economic development objectives, including achieving gender equality.
Learn More about PEFA & Its GRB Framework

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